

Application Checklist

Thank you for coming to Lake Union Financial for financing To expedite your Approval, please provide us with the following information:

Proprietorships:

Personal Financial Statement

Personal Income Tax Return(s)
with Schedule C

Personal Bank Statements
(first page of 3 most recent)

Corporations:

Personal Financial Statement

Personal Income Tax Return(s)
(including all schedules)

Personal Bank Statements
(first page of 3 most recent)

Current interim Financial Statements

2 years Business Income Tax Returns
(most recent Federal)

Business Bank Statements
(first page of 3 most recent)

2 years Personal Income Tax Returns
for each principal